

**Occupancy Agreement Addendum Template – Managed Risk**

This addendum is provided to inform of a change in the Occupancy Agreement as required by IAC 481-69.21(3). [Program Name] has updated the policy for Managed Risk situations to allow [Program Name] to engage in a Managed Risk agreement with any tenant whose preferences and choices will potentially or probably result in a poor outcome for the tenant or others.

The following is added to the Occupancy Agreement:

1. A Managed Risk agreement may be initiated when a tenant whose preferences and choices will potentially or probably result in a poor outcome for the tenant or others.
2. [Program Name] will first assist the tenant to balance their preferences and choices with the potential or probable poor outcomes that may impact the health and safety of the tenant or others. This may include interventions, and ,if necessary, any resulting supportive services will be identified in the service plan. [Program Name] will provide shared responsibility and bounded choice steps that will ensure the tenant an opportunity to live in the least restrictive environment.
3. As part of this process, [Program Name] will encourage open communication about the tenant’s choices.

This Addendum to the Occupancy Agreement is made and executed on the \_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_, 2020 by and between [Program Name] and [Tenant Name].