



The first  
webinar is  
**FREE!**

Webinars held every  
Thursday in September.  
10:00 AM - 11:00 AM  
(Central Time)

Who should attend:

- Board Members
- Leadership
- Leadership Team Members

LeadingAge Ohio  
would like to thank  
our sponsor:



# Help Your Board Hit the Governance Bullseye

## All webinars 10:00 am - 11:00 am (Central Time)

In partnership with LeadingAge Ohio and HJ Sims, LeadingAge Iowa invites you to join this exciting webinar series with your board members as HJ Sims provides a series of comprehensive virtual content geared directly toward the governance of senior living providers. The series will benefit all leaders in our field, especially board members, leadership teams and those new to these roles. Each session will tap the intellectual capital of industry experts from governance, law, finance, development, and strategic planning. Invite your board members and plan to attend the entire series for maximum impact!

### Session 1

**September 8, 2022**  
**Role of the Board**

#### Presenters:

*Chris McNiven, Founder  
Aspire Consulting Partners, Inc.*

*Joan Lampe, Head of Strategy Services  
Aspire Consulting Partners, Inc.*

This session will highlight the unique roles of the board and management, how they partner to enhance organizational performance, and leading practices that help them in this journey.



### Session 2

**September 15, 2022**  
**Legal Responsibilities of Boards**

#### Moderators:

*Lynn Daly, Executive Vice President  
HJ Sims*

*Jim Bodine, Executive Vice President  
HJ Sims*

#### Presenter:

*Lisa C. Keenan, Principal  
Miles & Stockbridge*

This session will address the legal responsibilities of boards which include accepting and encouraging the need to keep moving, rejecting paralysis, fighting the resistance to hunker down, maintaining board recruitment and educational efforts, as well as CEO succession planning and recruitment.

### Session 3

**September 22, 2022**  
**A Board's Role in Mergers and Acquisitions,  
Strategic Affiliations and Sponsorship  
Transitions**

#### Moderators:

*Lynn Daly, Executive Vice President  
HJ Sims*

*Jim Bodine, Executive Vice President  
HJ Sims*

#### Presenters:

*Doug Helman, Executive Director  
Otterbein Granville SeniorLife Community*

*Pam Richmond, Chief Strategy Officer  
Otterbein*

This session provides insight into mergers, acquisitions and divestitures, affiliations and sponsorship transitions such as board preparedness and alignment in priorities when considering these strategic activities.

### Session 4

**September 29, 2022**  
**Governing During Challenging Times**

#### Moderators:

*Lynn Daly, Executive Vice President  
HJ Sims*

*Jim Bodine, Executive Vice President  
HJ Sims*

#### Panelists:

*Rev. Kenneth Daniel, President/CEO  
United Church Homes*

*Brett Kirkpatrick, President & CEO  
Community First Solutions*

In this session, a panel of CEO's will share best practices and lessons learned in governing during difficult and challenging times.

# Help Your Board Hit the Governance Bullseye

All webinars 10:00 am - 11:00 am (Central Time)

## REGISTRATION

### Webinar Registration Fees

Member/State Affiliate Member <i>Per Site Address Location</i>	\$35 Per Webinar
Non-Member <i>Per Site Address Location</i>	\$75 Per Webinar
<i>Fee includes registration for an unlimited number of participants from each site location, webinar materials and continuing education hours.</i>	

**2** Easy Ways to Register!



Online registration is required when paying by credit card. Visit [www.LeadingAgeOhio.org](http://www.LeadingAgeOhio.org)



Click on Education and Events; select date and event, click link to register.



Mail registration and payment to:  
LeadingAge Ohio  
2233 North Bank Drive  
Columbus, OH 43220

To pay by check or money order, please make payable to:  
LeadingAge Ohio

<i>Please indicate session(s) for which you are registering:</i>	<i>Each webinar is a separate virtual event. Registration is required for each. The first webinar is <b>FREE!</b></i>
Date	Title
<input type="checkbox"/> Session 1 September 8, 2022	Role of the Board <b>FREE</b>
<input type="checkbox"/> Session 2 September 15, 2022	Legal Responsibilities of Boards
<input type="checkbox"/> Session 3 September 22, 2022	A Board's Role in M&A, Strategic Affiliations & Sponsorship Transitions
<input type="checkbox"/> Session 4 September 29, 2022	Governing During Challenging Times

### CONTINUING EDUCATION FOR EACH SESSION

1.0 clock hour will be awarded upon successful completion. Pending BELTSS approval.

1.2 CPE hours will be awarded upon successful completion.

This program has been submitted (but not yet approved) for Continuing Education for 1.0 total participant hours from NAB/NCERS per session.

Criteria for successful completion: Attendance at entire event and submission of completed evaluation form.

LeadingAge Ohio is an approved provider by the Board of Executives of Long Term Services and Supports. Core of knowledge subject areas: Finance; Leadership and Management

As stated in the Ohio Administrative Code Rule 4723-14-05, education that has been approved by a board or an agency that regulates a health care profession in Ohio or another jurisdiction is an acceptable option to meet nursing continuing education requirements.

LeadingAge Ohio is an approved CPE Sponsor from the Accountancy Board of Ohio, CPE.379, expiration date: 5.31.2023

Please contact Rebecca Brady, Director of Marketing at HJ Sims at 204-418-9077 for further information regarding participant hours from NAB/NCERS.

Name (Last, First)	
Organization	
State Association Affiliation	
Professional Licensure/Credentials	
Title	
Address	
City	
State	Zip
Phone/Cell Phone (circle one)	
E-mail (required for receipt of confirmation)	

Your registration will be complete upon receipt of this form and payment. All registrants will receive information for the virtual session upon registration. If you do not receive a confirmation, please contact Corey Markham at (614) 545-9015 or [cmarkham@leadingageohio.org](mailto:cmarkham@leadingageohio.org).

**Substitution and Cancellation Policy:** Substitutions, in writing, are welcome at no additional cost. Cancellations received by two calendar weeks prior to event date will be fully refunded. Cancellations received between 7 and 13 days prior to the event date will be refunded minus a \$10 processing fee. No refunds will be issued 6 or fewer days prior to the event date.